

CIN No. U99999MH1989PLC052323



HEAVY LIFT TO THE PEAK

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

6th July, 2021

To
The Listing Department
Wholesale Debt Market
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400098

To
Debenture Trustee
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No. 604,
C.S.T Road, Kalina, Santacruz (East),
Mumbai - 400 001

Reference: Scrip Code BSE 959148 (ISIN INE07B807013- SEMHL-30-12-24-PVT)

Subject: No deviation in end use of funds.

Dear Sir/Madam,

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated 17th January, 2020 please find enclosed herewith copy of statement indicating no deviation or variation, in the end use of proceeds of issue of non-convertible debt securities as Annexure A.

As on the date of this letter Company has fully utilized the amounts for the purpose it were raised towards the objects stated in the offer document/Information memorandum.

Requesting you to please take the same on record and oblige us.

Thanking You,

Yours faithfully,

For Shethia Erector's and Material Handlers Ltd


Mitesh Laxmikant Shethia
Managing Director
DIN-00020232



Place: Thane

REGISTERED OFFICE : CENTRUM UNIT NO. 807, 808 & 809, OPP TMC OFFICE, NEAR SATKAR GRANDE HOTEL, WAGLE ESTATE THANE (W)-400604. MAHARASHTRA, INDIA. PHONE:- +91-22-62550400 & 401.

OPERATIONS : OLD MUMBAI - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA. PHONE : +91-2143-239614 + 91-2143-239615 E-mail : info@shethia.co.in Website : www.shethia.co.in

Annexure A
Statement of Deviation or Variation: N.A

Name of listed entity	Shethia Erectors and Material Handlers Ltd					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	31 st December, 2020					
Amount Raised (INR Crore)	53.00 cr					
Report filed for half year ended	31 st March, 2021					
Is there a Deviation / Variation in use of funds raised?	No Deviation					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable					
If yes, details of the approval so required?	Not Applicable					
Date of Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the audit committee after review	All the funds raised were fully utilized as per the objects stated in offer document/ information memorandum.					
Comments of the auditors, if any	Funds raised fully utilized towards stated objects as on the date.					
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks if any
	-	-	-	-	-	-
Not Applicable						

