

CIN No. U99999MH1989PLC052323



HEAVY LIFT TO THE PEAK

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

7th July, 2021

To
The Listing Department
Wholesale Debt Market
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400098

Reference: Scrip Code BSE 959148 (ISIN INE07B807013- SEMHL-30-12-24-PVT)

Subject: Half Yearly Communication to Stock Exchange – Regulation 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith half yearly communication along with confirmation letter signed by trustees along with financial results for the half year ended 31st March, 2021.

Request you to please take the same on record and oblige us.

Thanking You,

Yours faithfully,

For Shethia Erector's and Material Handlers Ltd

Mitesh Laxmikant Shethia
Managing Director
DIN 00020232



Place: Thane

REGISTERED OFFICE : CENTRUM UNIT NO. 807, 808 & 809, OPP TMC OFFICE, NEAR SATKAR GRANDE HOTEL,
WAGLE ESTATE THANE (W)-400604. MAHARASHTRA, INDIA. PHONE:- +91-22-62550400 & 401.

OPERATIONS : OLD MUMBAI - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA.
PHONE : +91-2143-239614 + 91-2143-239615 E-mail : info@shethia.co.in Website : www.shethia.co.in



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7th July, 2021

To
BSE Limited/ Debenture Holders

Subject: Half Yearly Communication to Stock Exchange/ Debenture Holders for the half year ended 31st March, 2021

Dear Sir(s)

With reference to the Regulation 52(4) and 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are hereby forwarding the half yearly compliance as on 31st March, 2021 with Debenture Trustee content noting certificate.

Sr. No	Particulars													
1.	Credit Rating	There is no change in the Credit Rating.												
2.	Asset Cover Available	For Asset cover following assets of the Company are hypothecated to the Debenture Trustee and are in the possession of the Company. <table border="1" data-bbox="643 1267 1182 1469"> <thead> <tr> <th>Asset Type</th> <th>Equipment No.</th> </tr> </thead> <tbody> <tr> <td>LR1300 SXW</td> <td>138088</td> </tr> <tr> <td>LR 1600/2</td> <td>97904</td> </tr> <tr> <td>LR 1600/2</td> <td>97912</td> </tr> <tr> <td>LR 1600/2</td> <td>97916</td> </tr> <tr> <td>AK 850</td> <td>NL-02-G-7390</td> </tr> </tbody> </table>	Asset Type	Equipment No.	LR1300 SXW	138088	LR 1600/2	97904	LR 1600/2	97912	LR 1600/2	97916	AK 850	NL-02-G-7390
Asset Type	Equipment No.													
LR1300 SXW	138088													
LR 1600/2	97904													
LR 1600/2	97912													
LR 1600/2	97916													
AK 850	NL-02-G-7390													
3.	Debt Equity Ratio	Standalone – 1.44 Consolidated – 0.87												
4.	Previous due date for payment of interest /principal and whether the same paid or not	Enclosed under Annexure B No default in payment.												
5.	Next Due dates for payment of interest/ Principal	Enclosed under Annexure C												
6.	Debt Service Coverage Ratio	Standalone – 0.25 Consolidated –0.30												
7.	Interest Service Coverage Ration	Standalone – 0.63 Consolidated – 0.63												

REGISTERED OFFICE : CENTRUM UNIT NO. 807, 808 & 809, OPP TMC OFFICE, NEAR SATKAR GRANDE HOTEL, WAGLE ESTATE THANE (W)-400604. MAHARASHTRA, INDIA. PHONE:- +91-22-62550400 & 401.

OPERATIONS : OLD MUMBAI - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA. PHONE : +91-2143-239614 + 91-2143-239615 E-mail : info@shethia.co.in Website : www.shethia.co.in

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

Continuation Sheet

8.	Outstanding Redeemable Preference Shares	Not Applicable
9.	Debenture Redemption Reserve	This clause is not applicable as our company is a listed entity on 31 st March, 2021 and listed companies are exempted from creating DRR vide amendment to the Companies (Share Capital and Debentures) Rules, 2019 dated 16 th August, 2019.
10.	Networth (in Lacs)	Standalone – 17054.48 Consolidated –22349.61
11.	NPAT (in Lacs)	Standalone– Rs. (893.02) Consolidated – Rs. (881.31)
12.	Earning Per share	Standalone– Rs. (17.05) per share Consolidated – Rs. (16.83) per share

Yours Faithfully

For Shethia Erector's and Material Handlers Ltd

Mitesh Laxmikant Shethia
Managing Director
DIN 00020232



Place: Thane

No. CTL/DEB/21-22/Noting Certificate/1658

July 07, 2021

To Whomsoever It May Concern,


CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Shethia Erectors and Material Handlers Limited** (“**the Company**”) for the Half Year ended March 31, 2021.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

Authorised Signatory

Encl: Results submitted by Company





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SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

Date: 6th July, 2021

To,
Listing department,
Wholesale Debt Market,
Bombay Stock Exchange,
PJ Towers
Dalal Street
Fort, Mumbai – 400 001

Ref: CTL/MUM/Compliance/Half-Yearly/2020-21/5472 dated 31st March, 2021Sub. : Reply to Listed NCD- Statutory Compliance Report for the half year ending 31st March, 2021**Part I - Information to be submitted to Stock Exchange (Regulation 52)**

- Audited financial results for the financial year ended as on 31st March, 2021 signed by Managing Director and Statutory Auditor are enclosed as per Annexure A.
- There is no change in the Credit Rating.
- For Asset cover following assets of the Company are hypothecated to the Debenture Trustee and are in the possession of the Company.

Asset Type	Equipment No.
LR1300 SXW	138088
LR 1600/2	97904
LR 1600/2	97912
LR 1600/2	97916
AK 850	NL-02-G-7390

- Debt Equity ratio as on 31st March, 2021

Standalone – 1.44
Consolidated – 0.87

- Details of redemption & payment of interest during last half year ended 31st March, 2021 are enclosed as Annexure B:
- Details of redemption & interest due in the next half-year i.e.1-Apr-2021 to 30-Sep-2021 are enclosed as Annexure C.

- g) Debt Service Coverage Ratio as on 31st March 2021
Standalone – 0.25
Consolidated –0.30
- h) Interest service coverage ratio as on 31st March 2021
Standalone – 0.63
Consolidated – 0.63
- i) Details of Debenture redemption reserve (DRR) and Debenture Redemption Fund (DRF) –
This clause is not applicable as our company is a listed entity on 31st March, 2021 and listed companies are exempted from creating DRR vide amendment to the Companies (Share Capital and Debentures) Rules, 2019 dated 16th August, 2019.
- j) Net worth as on 31st March 2021 (Amount in lakhs)
Standalone – 17054.48
Consolidated –22349.61
- k) Net Profit After Tax for the year Financial Year 2020-21
Standalone– Rs. (893.02)
Consolidated – Rs. (881.31)
- l) Earning per Share for the year Financial Year 2020-21
Standalone– Rs. (17.05) per share
Consolidated – Rs. (16.83) per share
- m) Copy of the statement, If any filed with the stock Exchange, as per Regulation 52(7) indicating material deviation, if any, in the use of proceeds of issue of NCDs from the object stated in the offer document – There is no deviation in the end use of fund Company has already furnished Statutory Auditors certificate dated 4th May, 2020 at the time of filing Half Yearly compliance for the half year ended 30th March, 2020.

Part II - Information to be submitted to the Stock Exchanges (Regulation 54)

We confirm that the disclosure to the stock exchange on half-yearly, year-to-date and annual financial statements are duly complied, and the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities are sufficient to discharge its interest payment and redemption obligations at all times.

For Shethia Erectors and Material Handlers Limited

Mitesh Shethia
Mitesh Shethia
Director
DIN - 00020232

